

Private Bank



Citi Private Bank and Lexington Partners Close on a \$1.025 Billion Subscription Commitment Facility

Citi Announcement

Citi Private Bank, as a Lead Arranger and Administrative Agent, has successfully led a 4 bank syndication, providing a \$375 million commitment to a \$1.025 billion Subscription Commitment Facility (the "Facility") for Lexington Partners.

The Facility is a 3 year revolving line of credit, subject to a one-year extension, and will be used for acquisitions, letters of credit issuance, and for general fund purposes. The entire Facility amount will be available in US Dollars, Euros, Pound Sterling, and Canadian Dollars.

About Financial Sponsors Group at Citi Private Bank

Citi Private Bank's Financial Sponsors group specializes in meeting the financing needs of private equity firms and their sponsors globally. Citi provides revolving facilities and term loans to private equity funds in 14 countries across 5 continents. This transaction builds on Citi's global franchise, adding further to over \$60 billion in similar financing arranged over the last 10 years.

About Lexington Partners

Lexington Partners is a leading global alternative investment manager primarily involved in providing liquidity to owners of private equity and other alternative investments and in making co-investments alongside leading private equity sponsors. Since 1990, Lexington has acquired over 2,200 secondary and co-investment interests through 500 transactions with a total value in excess of \$30 billion, including \$10 billion of syndications. Lexington Partners is a global firm with offices located in major centers for private equity and alternative investing - New York, Boston, Menlo Park, London, and Hong Kong. In addition, Lexington Partners has senior advisors located in key areas of emerging interest - Asia, Australia, and Latin America. For more information on Lexington Partners, please visit www.lexingtonpartners.com.

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LexingtonPartners

Innovative Directions in Alternative Investing

\$1,025,000,000

*Senior Secured Revolving Credit Facility
Provided to*

Lexington Partners

Co-Lead Arrangers

Citibank, N.A.

Wells Fargo Bank, N.A.

Administrative Agent

Citibank, N.A.

Lenders

Citibank, N.A.

Wells Fargo Bank, N.A.

Bank of America, N.A.

Lloyds Bank PLC

